ANNUAL REPORT 2014

Meals On Wheels ● Grace Place ● Companionship Services
OUR MISSION

To promote the dignity and independence of seniors who are in need of nutritious meals, companionship, and Alzheimer’s care.

OUR SERVICES

Meal On Wheels prepares and delivers fresh, hot and nutritious meals each weekday to homebound seniors throughout Bexar County. For many recipients, our meals are the only source of nutrition received each day. Our meal deliveries provide personal contact, combat loneliness and provide critical intervention in life threatening situations.

Grace Place is San Antonio’s only licensed non-profit adult day activity center exclusively for seniors suffering from Alzheimer’s. Each center provides a secure and nurturing environment where our clients engage in activities that focus on their abilities rather than disabilities. We now have three locations serving Northwest, Northeast, and Central San Antonio.

Senior Companion Program is a peer-to-peer program where caring senior volunteers befriend homebound seniors in their community. The program is designed to foster independence among seniors by engaging them in community service, providing them companionship opportunities, and offering respite to both professional and family caregivers. Those that are 21 and over may volunteer through the Elder Friends program.

42% of Meals On Wheels recipients live alone; 55.4% live below poverty level.

43% of Companion Services clients are over 80 years old.

81% of Grace Place participants (Alzheimer’s sufferers) engaged in center activities that helped to stabilize their daily routine and encourage night time sleeping.
WHAT WE ACCOMPLISHED

DURING 12 MONTHS ENDING JUNE 30, 2014

MEALS ON WHEELS
924,146 meals were delivered to 5,395 seniors in Bexar County.
96% of MOW recipients feel less isolated than before meal deliveries began.

GRACE PLACE
We provided 22,776 days of care for 268 Alzheimer’s patients.
96% of Caregivers reported they were able to get needed rest, continue or return to work, and/or found useful resources and information about Alzheimer’s.

COMPANIONSHIP SERVICES
117 Companions provided 76,881 hours of companionship and minor personal assistance to 200 homebound and isolated adults.
97% of Seniors no longer active in the workplace found value in helping others.
### Financial Statements

**DURING 12 MONTHS ENDING JUNE 30, 2014**

**Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>4,528,978</td>
</tr>
<tr>
<td>Other current assets</td>
<td>1,123,306</td>
</tr>
<tr>
<td>Other non-current assets</td>
<td>3,375,449</td>
</tr>
<tr>
<td><strong>Total current assets</strong></td>
<td><strong>9,027,733</strong></td>
</tr>
</tbody>
</table>

**Liabilities & Net Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current liabilities</td>
<td>371,243</td>
</tr>
<tr>
<td>Net assets</td>
<td>8,656,490</td>
</tr>
<tr>
<td><strong>Total liabilities &amp; net assets</strong></td>
<td><strong>9,027,733</strong></td>
</tr>
</tbody>
</table>

**Revenue**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public support</td>
<td>4,316,695</td>
</tr>
<tr>
<td>Fees from government agencies</td>
<td>2,257,739</td>
</tr>
<tr>
<td>Program revenue</td>
<td>929,770</td>
</tr>
<tr>
<td>Investment income</td>
<td>19,588</td>
</tr>
<tr>
<td>Misc.</td>
<td>48,562</td>
</tr>
<tr>
<td><strong>Total revenue</strong></td>
<td><strong>7,572,354</strong></td>
</tr>
</tbody>
</table>

**Expenses**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Meals on Wheels</td>
<td>4,483,476</td>
</tr>
<tr>
<td>Grace Place</td>
<td>967,094</td>
</tr>
<tr>
<td>Companionship programs</td>
<td>511,933</td>
</tr>
<tr>
<td>Management, general, fundraising</td>
<td>565,328</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>6,527,831</strong></td>
</tr>
</tbody>
</table>

**Change in net assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Change in net assets</strong></td>
<td>1,044,523</td>
</tr>
<tr>
<td>Net assets beginning of year</td>
<td>7,611,967</td>
</tr>
<tr>
<td>Net assets end of year</td>
<td>8,656,490</td>
</tr>
</tbody>
</table>

**Graph:**

- **Programs:** 91.34%
- **Management/Fundraising:** 8.66%
BOARD OF DIRECTORS

President, Doug Barnes, SWBC
Vice-President, Daniel Ortiz, Brown & Ortiz
Secretary, Giovanna Rueda, Umiplast Partners
Treasurer, Jennifer Deshotel, Frost Bank
Past President, Brice Moczygemba, Pape-Dawson Engineers
Caren Albarian, Community Volunteer
Daniel Ayala, The Hartford
Bob Barnes, Reata Real Estate Services
Bob Bettac, Ogletree Deakins
Dan Cable, Community Volunteer
Chris Dickson, GCMAC
Nelson Finch, Jefferson Bank
Patricia Goynes, Valero
Vance Krebs, Architect
Duane Pozza, CPA/Consultant
Raymond Prior, CPA
DJ Rodriguez, NuStar Energy
Megan Rooney, H-E-B
Marcos Rosenberg, USAA Federal Savings Bank
Carmen Samaniego, Attorney
Anthony Santillano, Republic Distributing
Helen Sorenson, UT Health Science Center, retired
AnnDee Steidel, Community Volunteer
Gene Weaver-Lucero, Citi

Christian Senior Services

Chief Executive Officer
Sharon Baughman
Chief Operating Officer
Heather Finerghty
Chief Development Officer
Susie Walker-Atchison
Chief Financial Officer
Reuben Luna, C.P.A.
Funding Partners ● Foundations ● Corporations ● Churches

Grants & Gifts $1,000 and above

ACCESS MLP OPERATING, LLC
AIRPORT COURIER LLC
ALAMO AREA HOSPITALITY ASSOCIATION
ALAMO HEIGHTS PRESBYTERIAN CHURCH
ALFRED S. GAGE FOUNDATION
ALPHA BUILDING CORPORATION
ANAMEER INTERESTS, LLC
AUTO WORKS INC.
BANK OF SAN ANTONIO
BAPTIST HEALTH FOUNDATION
BARTLETT COCKE GENERAL CONTRACTORS
BECTON DICKINSON AND COMPANY
BERTIE CONDRA SCIARAFFA, LP
BOEING COMPANY
BRIGGS EQUIPMENT
BROADWAY BANK
BROWN & ORTIZ, P.C.
BURY, INC.
C.H. GUENTHER & SON, INC.
CAPITAL GROUP COMPANIES CHARITABLE FOUNDATION
CARL C. ANDERSON & MARIE JO ANDERSON CHARITABLE FOUNDATION
CAROL TYRRELL KYLE FOUNDATION
CATTO & CATTO LLP
CHERYL AND JOHN SCHOOLFIELD CHARITABLE
DAYMON WORLDWIDE
DIXIE STARNES WENGER FOUNDATION
DUFFIN ENGINE SERVICE, INC.
ENERGY TRANSFER
EOG RESOURCES, INC.
ESPLANADE GARDENS SENIOR, INC.
EYE CARE CENTERS OF AMERICA, INC.
FILM CLASSICS PRODUCTIONS
FIRST BAPTIST CHURCH OF HELOTES
FROST BANK
GCMAC
GENEVIEVE AND WARD ORSINGER FOUNDATION
GRACE LUTHERAN CHURCH
HALFF FOUNDATION, GAC
HARTFORD INSURANCE GROUP
HEALTHTEXAS MANAGEMENT CO.
H-E-B
HOLY TRINITY CATHOLIC CHURCH
HOUSTONIAN MORTGAGE GROUP, INC.
IMPACT SAN ANTONIO
INFLATABLE WONDERLAND
INSURICA INSURANCE
INTELLICA CORPORATION
ISLA CARROLL TURNER FRIENDSHIP TRUST
JEFFERSON BANK
Funding Partners ● Foundations ● Corporations ● Churches

Grants & Gifts $1000 and above cont’d.

JF&A, LLC
JOHN E. DEMPSEY FUND OF THE SAAF
JOHN HERMAN HASENBECK CHARITABLE TRUST
JUMPING FOR JOY INFLATABLES
JUNIOR LEAGUE OF SAN ANTONIO
KINSMAN FUND
KIOLBASSA PROVISION COMPANY
KRONKOSKY CHARITABLE FOUNDATION
LONE STAR CAPITAL BANK, N.A.
MARcia AND OTTO KOEHLER FOUNDATION
MAYS FAMILY FOUNDATION
MCCOMBS FOUNDATION
MCGRIFF, SEIBELS & WILLIAMS
MCGUIRE FAMILY FOUNDATION
MELOVEE WHITE TRUST
MICROSHARE
MYRA STAFFORD PRyor CHARITABLE TRUST
NORTHERN HILLS UNITED METHODIST CHURCH
NORTHSIDE LIONS CHARITABLE FOUNDATION
NUSTAR FOUNDATION
PAPE-DAWSON ENGINEERS
PHYLLIS L. SCHOENER FOUNDATION
RANDOLPH BROOKS FEDERAL CREDIT UNION
SAN ANTONIO AREA FOUNDATION
SAN ANTONIO ORTHOPAEDIC GROUP, LLP
SAZA COMMISSION, INC.

SHIELD-AYRES FOUNDATION
SILVER EAGLE DISTRIBUTORS
SOUTHERN SPECIALTY
SPURS SPORTS & ENTERTAINMENT
ST. JOHN’S LUTHERAN CHURCH
ST. LUKE’S LUTHERAN HEALTH MINISTRIES
SWBC INSURANCE SERVICES, INC.
T&D MORAVITS & COMPANY
TERRY AND REGINA ARMSTRONG FAMILY CHARITABLE FOUNDATION
TESORO CORPORATION
TEXAS CAPITAL BANK
TEXAS STAR NUT & FOOD CO., INC.
TEZEL & COTTER AIR CONDITIONING, L.P.
TOYOTA MOTOR MANUFACTURING TEXAS, INC.
TSAKOPULOS, BROWN, SCHOTT & ANCHORS, CPA’S
UNION PACIFIC
USAA FEDERAL SAVINGS BANK
VALERO ENERGY CORPORATION
VALERO ENERGY FOUNDATION
WAL-MART FOUNDATION
WELLMED MEDICAL MANAGEMENT, INC.
WELLS FARGO
WHATABURGER RESTAURANTS, LLC
“For years while I was in need of a hot meal, your program took care of me. God bless you all!”

“You and the volunteers don’t exactly know how much you affect people’s lives for the better. Thank you for all that you do.”

“I would not be recovering so well if it were not for all of you wonderful volunteers. You are all so much appreciated.”